

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the securities are being offered and sold only outside the United States in offshore transaction in compliance with Regulation S under the Securities Act.



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Arrangers for the Programme

Citigroup

CMB International

J.P. Morgan

Dealers

**Agricultural
Bank of
China Limited
Hong Kong
Branch**

**Bank of
China**

**BNP
PARIBAS**

**China
Merchants
Securities
(HK)**

Citigroup

**CMB
International**

**CMB
Wing Lung
Bank Limited**

**Crédit
Agricole
CIB**

ICBC (Asia)

J.P. Morgan

OCBC Bank

Standard Chartered Bank

The U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) was established on 28 May 2014 by China Merchants Bank Co., Ltd. (the “**Company**”) Hong Kong Branch. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 5 June 2023 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 5 June 2023. The listing of the Programme is expected to become effective on 6 June 2023.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

6 June 2023

As at the date of this announcement, the Executive Director of the Company is Wang Liang; the Non-executive Directors of the Company are Miao Jianmin, Hu Jianhua, Sun Yunfei, Zhou Song, Hong Xiaoyuan, Zhang Jian and Chen Dong; and the Independent Non-executive Directors of the Company are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.