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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**招商銀行股份有限公司**

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

**(H Share Stock Code: 03968)**

**(the “Company”)**

**China Merchants Bank Co., Ltd., Sydney Branch (the “Issuer”)**

**U.S.\$400,000,000 FLOATING RATE NOTES DUE 2027**

**(DEBT STOCK CODE: 5090)**

**(THE “NOTES”)**

**ISSUED UNDER  
THE U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME  
(THE “PROGRAMME”)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Agricultural Bank of China Limited  
Hong Kong Branch**

**Bank of China**

**Bank of Communications**

**China Merchants Bank Singapore Branch**

**CMB Wing Lung Bank Limited**

**Crédit Agricole CIB**

**HSBC**

**ICBC Singapore**

**J.P. Morgan**

***Joint Lead Managers and Joint Bookrunners***

**ANZ**

**Bank of China (Hong Kong)**

**Citigroup**

**CITIC Securities**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**Mizuho**

**Shanghai Pudong Development Bank Hong Kong Branch**

***Joint Green Structuring Agents***

**HSBC**

**J.P. Morgan**

Reference is made to the formal notice dated 28 June 2024 in relation to the Programme. The Programme was established on 28 May 2014 by the Hong Kong Branch of the Company.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 28 June 2024 in relation to the Programme and the pricing supplement dated 2 July 2024 in relation to the Notes. The listing of, and permission to deal in the Notes is expected to become effective on 11 July 2024.

**The Board of Directors of  
China Merchants Bank Co., Ltd.**

10 July 2024

*As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhu Jiangtao; the non-executive directors of the Company are Miao Jianmin, Sun Yunfei, Zhou Song, Zhang Jian and Chen Dong; and the independent non-executive directors of the Company are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.*