



## China Merchants Bank Co., Ltd., Hong Kong Branch (the “Bank”)

### 招商銀行股份有限公司香港分行 (“銀行”)

#### Supplemental Personal Information Collection Statement (Hong Kong IPO Application) 個人資料收集補充聲明 (香港首次公開招股申請)

In addition to the information set out in the Notice to Customers relating to the Personal Data (Privacy) Ordinance for Securities Account applicable to the Hong Kong Investor Identification Regime and Over-the-Counter Securities Transactions Reporting Regime,<sup>1</sup> the Bank may collect, store, process, use, disclose and transfer personal data relating to you as required for the Bank to, in relation to new listing(s) (“**New Listing**”) which shall have its settlement process conducted on “Fast Interface for New Issuance” (“**FINI**”), provide services to you in submitting your New Listing application(s) (“**IPO Application**”) to Hong Kong Securities Clearing Company Limited (“**HKSCC**”) and for complying with the rules and requirements of the Stock Exchange of Hong Kong (“**SEHK**”) and the Securities and Futures Commission (“**SFC**”) in effect from time to time. 除了《關於個人資料(私隱)條例致客戶的通知(適用於香港投資者識別碼制度及場外證券交易匯報制度的證券賬戶)》外,為了在FINI(Fast Interface for New Issuance)按規定進行新上市(“新上市”)的結算流程,為客戶提供服務向香港中央結算有限公司(“香港結算”)提交首次公開招股申請,並遵守不時生效的香港聯合交易所有限公司(“聯交所”)及證券及期貨事務監察委員會(“證監會”)規則和規定,銀行可收集、儲存、處理、使用、披露和轉移與客戶有關的個人資料。

Without limiting the foregoing, this includes allowing any of HKSCC, SEHK and/or SFC (“**Regulators**”) to collect, store, use and transfer any information, communication, instruction, or other material submitted or provided by the Bank through FINI and where the context so requires, shall include any information, confirmations, declarations, undertakings, forms and documents which may be submitted by the Bank (for itself and/or on behalf of an issuer of the New Listing, intermediaries or other parties that are involved in a New Listing) for the purpose of any laws, legislations, regulations, rules, procedures, directions, and guidelines, including those promulgated by relevant governmental or regulatory bodies (including the Regulators) or any exchange or clearing house as applicable from time to time, for the following purposes:  
在不制以上的內容的前提下,當中包括允許香港結算、聯交所及/或證監會(該“監管機構”)收集、存儲、使用和轉移銀行通過 FINI 提交或提供的任何資訊、通訊、指示或其他材料,並且在適用情況下,應包括銀行(為銀行和/或代表新上市的發行人、中介人或涉及於新上市的其他參與方)可能提交的任何資訊、確認書、聲明、承諾、表格和文檔用於任何法律、法例、法規、規則、程序、指示和指引,包括相關政府或監管機構(包括該監管機構)或任何交易所或清算所不時頒布並適用的,用於以下目的:

- (a) to process IPO Application, subscriptions and registration, and to provide services, in relation to any New Listing;  
處理首次公開招股申請、認購和註冊,並提供與任何新上市相關的服務;

<sup>1</sup> This is accessible at 可在此訪問: <http://s3gw.cmbchina.com/lb50.01-cmbweb-prd/2022-06-07/aefdbf70-a1f3-45c5-a88a-188fddb4e78e.pdf>



**招商銀行** 香港分行

CHINA MERCHANTS BANK Hong Kong Branch  
招商銀行股份有限公司香港分行(中華人民共和國註冊成立的股份有限公司)  
China Merchants Bank Co., Ltd. Hong Kong Branch (a joint stock company  
incorporated in the People's Republic of China with limited liability)

- (b) to perform or discharge the functions of HKSCC, Hong Kong Exchanges and Clearing Limited (“HKEX”) and its subsidiaries, associated companies and affiliates from time to time (including without limitation, SEHK, HKSCC and HKSCC Nominees Limited) and their respective directors, officers, employees, nominees, agents and other representatives, and/or any company of which HKEX is the recognized exchange controller (as defined in the Securities and Futures Ordinance (“SFO”));  
履行或執行香港結算、香港交易及結算所有限公司(“香港交易所”)及其子公司、聯營公司和關聯公司(包括但不限於聯交所、香港結算和香港中央結算(代理人)有限公司)及其各自的董事、高級職員、僱員、代理人、中介人和其他代表,和/或由香港交易所為其認可控制人的任何公司(定義見《證券及期貨條例》);
- (c) to perform or discharge the functions of the SFC under the SFO;  
根據《證券及期貨條例》執行或履行證監會的職能;
- (d) to administer accounts of the Bank and its access rights to FINI, so as to provide the Bank with such products and services and administer its account in relation thereto;  
管理銀行的賬戶及其對 FINI 的訪問權,以便為銀行提供此類產品和服務並管理與此相關的賬戶;
- (e) to enable the Bank to perform their functions to facilitate the New Listing workflow in FINI;  
使銀行能夠履行其職能以協助新上市在FINI的工序;
- (f) to conduct research and statistical analysis; and  
進行研究和統計分析; 以及
- (g) other purposes set out in an issuer’s listing document in relation to a New Listing or otherwise directly relating to any of the above.  
其他與發行人的上市文件中就新上市或與上述任何一項有直接關係的目的。

You agree that despite any subsequent purported withdrawal of consent by you, your personal data may continue to be stored, processed, used, disclosed or transferred for the above purposes after such purported withdrawal of consent.

客戶同意, 儘管客戶隨後可主張撤回同意, 在該等撤回同意後客戶的個人資料可能會繼續就上述目的被存儲、處理、使用、披露或轉移。

#### **Consequences of failing to provide personal data or consent** **未能提供個人資料或同意的後果**

Failure to provide the Bank with your personal data or consent as described above may mean that your IPO Application may not be accepted.

客戶如未能向銀行提供個人資料或上述同意, 可能意味著客戶的首次公開招股申請未能接受。

In case of discrepancies between the English and the Chinese versions, the English version shall apply and prevail.

倘本函的英文版本與中文版本有任何矛盾或歧義, 概以英文版本為準。



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## Contents of Consent

I acknowledge that I have been provided with and agree with the Supplemental Personal Information Collection Statement (Hong Kong IPO Application). In particular, I acknowledge and agree that the Bank may collect, store, process, use, disclose and transfer personal data relating to me as required for the Bank to, in relation to New Listing which shall have its settlement process conducted on FINI, provide services to me in submitting my IPO Application to HKSCC and for complying with the rules and requirements of the SEHK and the SFC in effect from time to time.

客戶確認，已收悉並同意《個人資料收集補充聲明（香港首次公開招股申請）》。特別是，客戶確認並同意，為了在FINI按規定進行新上市的結算流程，為客戶提供服務向香港結算提交首次公開招股申請，並遵守不時生效的聯交所及證監會規則和規定，銀行可收集、儲存、處理、使用、披露和轉移與客戶有關的個人資料。

I also agree that despite any subsequent purported withdrawal of consent by me, subject to applicable laws, my personal data may continue to be stored, processed, used, disclosed or transferred for the above purposes after such purported withdrawal of consent, in respect of matters occurring prior to the date of withdrawal.

客戶亦同意，儘管客戶隨後可主張撤回同意，受限於適用法律，關於撤回同意日期之前發生的事項，在此類撤回同意後，客戶的個人資料繼續被儲存、處理、使用、披露或轉移。

Failure to provide the Bank with my consent as described above may mean that, without limitation to Clause 1.11 of the eIPO Terms and Conditions, the Bank will not, or will no longer be able to, or may refuse to, as the case may be, process my application or submit any application on my behalf or provide me with securities related services. The Bank shall not be liable for any direct, indirect, special, incidental, economic or consequential loss or any indemnity in relation thereto.

倘若客戶未能向銀行提供上述同意可能意味著，在不限制《電子認購首次公開招股證券服務條款及細則》第1.11條的前提下，銀行將不會、不再能夠或可能拒絕，視乎情況而定，處理客戶的申請或代表客戶提交任何申請或為客戶提供證券相關服務。銀行亦毋須因此而需要對任何直接、間接、特殊、相應、經濟或後果性的損失負責或作出任何相關賠償。

## Customer Consent

### 客戶同意

**I consent to the Bank using personal data relating to me for the purposes described above. I have been provided with and also read the Supplemental Personal Information Collection Statement (Hong Kong IPO Application) (“Supplemental PICS (IPO Applications)”) and I acknowledge and agree that the Bank may use the information for the purposes as stated in the Supplemental PICS (IPO Applications).**

客戶同意銀行為上述目的使用與客戶有關的個人資料。客戶已收悉並已閱讀《個人資料收集補充聲明（香港首次公開招股申請）》，客戶確認並同意銀行可將該等資料用於《個人資料收集補充聲明（香港首次公開招股申請）》所述目的。